

#### Gift Review - At Parish

- 1. **Every gift needs a pledge card/ envelope attached.** Please fill out a blank pledge envelope with the correct pledge/paid, name and address information, if one was not provided.
- 2. Write the REID# on each pledge card or envelope. Your Campaign Manager can provide list of parishioner REIDs (the ID# is different from their offertory envelope #). If the parishioner does not appear on the parish CAT list, please write "New 1, New 2, etc..." on the pledge envelope.
- 3. Use a Gift Processing Form(s) for each gift batch. See sample form.
  - a. Using the forms assists in ensuring the accuracy of the donation, particularly to which donor and parish they are to be credited.
  - b. The forms are categorized based on gift vehicle- Checks/Money Orders, Credit Cards, Cash, and Small Spanish Envelope.
- 4. Cash Gifts Please deposit all cash and prepare a parish check for the Campaign Manager to collect.
  - a. Keep all pledge cards/envelopes. Each gift should be accompanied by one.
  - b. Issue a parish check to cover the amount of cash in that group and write the number of that parish check on all the corresponding pledge envelopes.
  - c. Anonymous Gifts Do not lump all anonymous donations into one pledge. With the parish check, provide a pledge envelope/card for each separate gift, noting Anonymous 1, Anonymous 2, and so on. This allows us to track participation.
- 5. Checks Must be made out to Cardinal's Appeal, not parish name.
  - a. Keep the original pledge card/envelope.
  - b. Deposit any checks made out to the parish and issue as a parish check to the Cardinal's Appeal
- 6. Credit Cards/Money Orders Must be made out to Cardinal's Appeal, not parish name.
  - a. Keep the original pledge card/envelope.
  - b. All major CCs are accepted. Confirm all CC information is legible.
- 7. Second Payments Do not fill out a new pledge card for the payment.
  - a. Separate all payments from new pledges.
  - b. Write the donor's identification number on the check. (Found on the parish CAT List)
- 8. Total all "Pledged" and "Paid" amounts.
  - a. Confirm that the Pledged Total matches the commitments on the pledge envelopes.
  - b. Confirm that the Paid Total matches the amount of checks/cash/CC/MO.

#### Gift Processing - Campaign Manager

- 1. **Each gift requires a scan line in green ink.** (CMs work in green. DDC works in red ink.)
  - a. Scan line: REID # | Parish # | In Pew Code (003, 170, 171) | Campaign Year | CM Initials
  - b. In Pew Codes: 003 (English Envelope), 170 (Bilingual Envelope), 171 (Spanish Small Envelope). See below for sample.
- 2. Wrap pledge devices in Gift Processing Sheet according to the gift vehicle. Do not staple any pledges/papers together.
- 3. **Bring all the organized pledges to DDC.** Do not drop and go as you leave for the day. Hand off to a DDC member with enough time in the day so that any questions regarding the gifts can be addressed.

PLEASE FORWARD ALL PROCESSED GIFTS IN A TIMELY MANNER TO

The Cardinal's Appeal Office, 1011 First Avenue, 14th Floor, New York, NY 10022

**ATTN: Campaign Manager Name** 

Notify your Campaign Manager if you would like the envelopes to be picked up by them in person.



## Cardinal's Appeal Payment Form - Money Orders / Checks (Appeal Code - 003 | 170)

Pari	sh Name:			Parish #:		Date:			
Pari	sh Admin:			Campaign Manager					
Env#	ID# or New	Name	Address, City, State Zip	Email	Phone	MO/Checks #	MO/CK Date	Pledge	Paid
	Total # of Env	elopes				MO	/CK Total:		



## Cardinal's Appeal Payment Form - Credit Cards (Appeal Code - 003 | 170)

Pari	Parish Name:			Parish #:		Date:			
Pari	sh Admin:			Campaign Manager:					
Env#	ID# or New	Name	Address, City, State Zip	Email	Phone	Last 4 Digits of Credit Card #	Exp Date	Pledge	Paid
			-						
	Total # of En	velopes				Credit Ca	rds Total:		



## Cardinal's Appeal Payment Form - Cash (Appeal Code - 003 | 170)

Parish	n Name:			Parish #:		PC:	
Parish	Admin:			Campaign Manager:		Date:	
Env#	ID# or New	Name	Address, City, State Zip	Email	Phone	Pledge	Paid
		Total # of Envelopes			Cash Total:		



## Cardinal's Appeal Payment Form - Spanish Small Envelopes (Appeal Code - 171)

Paris	sh Name:			Parish Check #:	Parish #:		
Paris	sh Admin:			Date:	Campaign Manager:		
Env#	ID# or New	Name	Address, City, State	Zip	Email	Phone	Cash Amount
	Total # of E	nvelopes				Parish Check Amount:	



## Cardinal's Appeal Payment Form - Money Orders / Checks (Appeal Code - 003 | 170)

Par	Parish Name: St. Patrick's Cathedral		Parish #:	[001]	Date: 1/1/2025				
Pari	Parish Admin:		Jane Smith	Campaign Manager					
Env#	ID# or New	Name	Address, City, State Zip	Email	Phone	MO/Checks #	MO/CK Date	Pledge	Paid
1	338898	John Smith	123 Main St, New York	j.smith123@smithmail.com	123-456-7890	121	2/2/25	\$100	\$100
2	121223	Donald Jones	456 Center Ave, New York	d.jones456@yahoo.com	222-333-4545	2143	2/4/25	\$15	\$15
3									
4									
5									
5	Total # of Env	relopes	opes			МС	O/CK Total:	\$115	\$115

Env # - Number all envelopes and list them here in that order.

ID# or New - REID # can be found on the CAT list. This is different than their offertory envelope #. If the person does not appear on the CAT list, put NEW in this column.

MO/Check # - Money order # or Check #

Pledge vs. Paid - Pledge is the commitment, paid is how much of that commitment was paid today.

Please ensure that all (money order/check) pledges included in this form are reflected in the Pledge and Paid totals (last row).



## Cardinal's Appeal Payment Form - Credit Cards (Appeal Code - 003 | 170)

Pari	sh Name:	St. Pa	St. Patrick's Cathedral Parish #:		Date:				
Pari	arish Admin:		Jane Smith	Campaign Manager:					
Env#	ID# or New	Name	Address, City, State Zip	Email	Phone	Last 4 Digits of Credit Card #	Exp Date	Pledge	Paid
1	338898	John Smith	123 Main St, New York	j.smith123@smithmail.com	123-456-7890	1234	1/27	\$100	\$100
2	121223	Donald Jones	456 Center Ave, New York	d.jones456@yahoo.com	222-333-4545	5678	5/28	\$15	\$15
2	Total # of En	velopes				Credit	Cards Total:	\$115	\$115

Env # - Number all envelopes and list them here in that order.

ID# or New - REID # can be found on the CAT list. This is different than their offertory envelope #. If the person does not appear on the CAT list, put NEW in this column.

Pledge vs. Paid - Pledge is the commitment, paid is how much of that commitment was paid today.

Please ensure that all (money order/check) pledges included in this form are reflected in the Pledge and Paid totals (last row).



## Cardinal's Appeal Payment Form - Cash (Appeal Code - 003 | 170)

Parisl	Parish Name: St. Patric		k's Cathedral	Parish #:	[001]	PC:	121
Parish	n Admin:	Jane Smith		Campaign Manager:		Date:	1/5/2025
Env#	ID# or New	Name	Address, City, State Zip	Email	Phone	Pledge	Paid
1	338898	John Smith	123 Main St, New York	j.smith123@smithmail.com	123-456-7890	\$100	\$100
2	121223	Donald Jones	456 Center Ave, New York	d.jones456@yahoo.com	222-333-4545	\$15	\$15
3	New	Rose Johnson	789 Circle Dr, New York			\$25	\$25
4							
5							
5		Total # of Envelopes			Cash Total:	\$140	\$140

**Env** # - Number all envelopes and list them here in that order.

**ID# or New** - REID # can be found on the CAT list. This is different than their offertory envelope #. If the person does not appear on the CAT list, put NEW in this column.

**PC** - Parish Check Number

Pledge vs. Paid - Pledge is the commitment, paid is how much of that commitment was paid today.

Please ensure that all (money order/check) pledges included in this form are reflected in the Pledge and Paid totals (last row).



## Cardinal's Appeal Payment Form - Spanish Small Envelopes (Appeal Code - 171)

Paris	sh Name:	St. Patrick	's Cathedral	Parish Check #:	121	Parish #:	[001]	
Parish Admin:		Jane Smith			1/5/2025	Campaign Manager:		
Env#	ID# or New	Name	Address, City, State	Zip		Email	Phone	Cash Amount
1	338898	John Smith	123 Main St, New Y	⁄ork		j.smith123@smithmail.com		\$5.00
2	121223	Donald Jones	456 Center Ave, Nev	v York		d.jones456@yahoo.com		\$125.00
3		Anonymous 1						\$4.00
4		Anonymous 2						\$100.00
4	Total # of E	invelopes					Parish Check Amount:	\$234.00





For details about convenient online giving, please visit our website at www.CardinalsAppeal.org/Donate or scan the QR Code. / Para ver más detalles sobre la donación en línea, visite nuestro sitio web www.CardinalsAppeal.org/Donate o escanee el código OR.



Contact the Appeal Office at 646-794-3300. / Contacte la oficina de la Campaña del Cardenal al 646-794-3300.

#### THANK YOU FOR YOUR SUPPORT! / ¡GRACIAS POR SU APOYO!

Please share your prayer intention below / Favor de compartir sus intenciones de oración:

### Giving Society Levels / Niveles de Sociedad de Donación

Faithful Stewards of the Archdiocese (\$1,000 - \$4,999) Bishop's Circle of Supporters (\$5,000 - \$9,999)

Patrons of St. Patrick (\$10,000 - \$24,999)

Archbishop's Leadership Circle of Benefactors (\$25,000+)

Please contact me about the giving societies.

Favor de contactarme sobre los niveles de sociedad de donación.

Do not publish my name on any list or publication.

No publique mi nombre en listas ni publicaciones.

### Please send me information on / Favor de enviarme información sobre:

Estate Planning /	☐ Matching Gifts /	Stock Gifts /
Planificación	Igualación de	Donación de
Patrimonial	Donaciones	Acciones

### Personal Information / Información Personal:

Full Name / Nombre completo: One time / Una vez: \$ Spouse's Name / Nombre de cónyuge: Address / Dirección: Credit Card / Tarjeta de Crédito: City, State, Zip / Ciudad, estado, C.P.: E-mail: Phone / Teléfono: Parish & City / Parroquia & Ciudad: Please ensure all pledge payments are completed by **December 31**. / Favor de asegurarse de que todos los pagos concluvan antes del 31 de diciembre.

### Please select gift type / Seleccione tipo de donación:

Dlagge galagt w		Favor de seleccionar	•7 1	
Pledge: \$	Each Month for	Months/ Compromiso: \$	cada mes por	mese

CVV # \_\_\_\_\_ Exp. Date / Fecha de expiracion \_\_\_\_\_

\_\_\_\_\_ Date / Fecha Signature / Firma —

Check Enclosed / Cheque incluido: (make payable to the / haga pagable al Cardinal's Annual Stewardship Appeal)

Recurring Monthly Gift / Donación mensual recurrente: If you would like to make a recurring contribution, please contact us at

646-794-3300. / Si desea hacer una contribución recurrente, comuníquese con nosotros al 646-794-3300.

Env. # | REID# or NEW | Parish # | 170 | 2025 | Initials

\*\*Env # = Number all envelopes and list them in that order on the processing form.





For details about convenient online giving, please visit our website at www.CardinalsAppeal.org/Donate or scan the QR Code.

Contact the *Appeal* Office at 646-794-3300.



### **Giving Society Levels**

Faithful Stewards of the Archdiocese (\$1,000 - \$4,999) Bishop's Circle of Supporters (\$5,000 - \$9,999)

Patrons of St. Patrick (\$10,000 - \$24,999)

Archbishop's Leadership Circle of Benefactors (\$25,000+)

- Please contact me about the giving societies.
- Do not publish my name on any list or publication.

#### THANK YOU FOR YOUR SUPPORT!

Please share your prayer intention below:

### Please send me information on:

Estate Planning Matching Gifts Stock Gifts

### **Personal Information:**

Spouse's Name:

Full Name:

City, State, Zip:

E-mail:

Parish & City:

Please ensure all pledge payments are completed by **December 31**.

Please select gift type:

One time: \$

Pledge: \$ \_\_\_\_\_ Each Month for \_\_\_\_\_ Months

Please select payment option:

Credit Card:

CVV # \_\_\_\_\_ Exp. Date \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_

Check Enclosed: (make payable to the Cardinal's Annual Stewardship Appeal)

Recurring Monthly Gift: If you would like to make a recurring contribution, please contact us at 646-794-3300.

Env. # | REID# or NEW | Parish # | 003 | 2025 | Initials

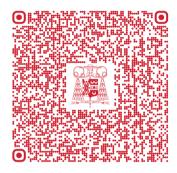
\*\*Env # = Number all envelopes and list them in that order on the processing form.





#### DO NOT PRINT IN GLUE AREA

# ¡Gracias por su apoyo!



Puede hacer su donación en línea visitando cardinalsappeal.com/donate o escaneando el código QR y buscando el nombre de nuestra parroquia en la lista. Tambien puede llamar a la oficina directamente al (646) 794-3300.

#### PRINTING IN THROAT AREA IS NOT RECOMMENDED

	CARDINAL'S ANNUAL STEWARDSHIP APPEAL Sharing God's Gifts Throughout
STATE OF STREET	the Archdiocese of New York

Cantidad Incluida: \$\_\_\_\_\_

Nombre:	
Dirección:	
Ciudad, Estado, Código Postal:	
Teléfono:	
Correo Electronico:	

PRINT MAY BE DESTROYED WHEN SEALED IN GIUE OVERLAP AREA.

Env. # | REID# or NEW | Parish # | 171 | 2025 | Initials

<sup>\*\*</sup>Env # = Number all envelopes and list them in that order on the processing form.